



LifeDesign
FINANCIAL

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Are you..?

- Passionate about helping others to manage and make the most of their money?
- A self-directed entrepreneur who wants to work independently but not alone?
- Interested in running a business with the proven systems already in place?
- Looking to earn \$60,000 to \$120,000+ per year?
- A firm believer that financial education and planning are skills that every Canadian needs?

If so we want to hear from you! Train to be an Associate of LifeDesign Financial© as a Fee-only Financial Coach or a Money Matters Money Coach! We are looking to train and partner with Associates in order to meet the demands of our booming private practices.

Who we are

LifeDesign Financial© and MoneyMatters Associates are self-directed, ambitious individuals who are 100% committed to providing world-class fee-only financial planning services to each one of their clients, be they individuals or couples.

As fee-only Financial Coaches and Money Coaches, Associates do not earn their living by selling or promoting insurance or investment products. Instead, Associates charge fees on a project basis for their services. Clients see LifeDesign Financial© and MoneyMatters Associates as trusted professionals to help them create holistic, unbiased and comprehensive roadmaps designed to take them toward financial independence.

What we do

LifeDesign Financial© Associates are trained Financial Coaches who are also Certified Financial Planners, that specialize in helping clients take charge of their finances to ensure they are:

- Making educated financial decisions
- Managing their cash flow effectively
- Investing in assets that are appropriate to their goals and risk profile
- Confident in their ability to forge strong and empowered relationship with advisors
- On track to realizing financial independence and financial peace of mind

MoneyMatters Associates are trained Money Coaches that specialize in helping empower clients develop positive relationships with their money. Money Coaches work hand-in-hand with clients to design practical and achievable day-to-day money management plans to help clients:

- Get out and stay out of debt
- Save for the things they want
- Create an easy to use money management system
- Start to save and plan for the future
- Feel good about money



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The Opportunity

We are offering a 5-day intensive training program on beautiful Saltspring Island in June 2010, followed by 3 months of experiential mentorship as you successfully launch your practice with our leadership and support. Successful full-time fee-only Financial Coaches and Money Coaches have the potential to earn revenues in the \$60,000-\$120,000+ range within 5 years.

What: 5 day LifeDesign Financial© or Money Matters Training and Accreditation

When: Monday, June 21st - Friday, June 25th 2010

Times: 9:00am – 5:00pm

Where: Saltspring Island, British Columbia

Training: Limited to 5 participants

Contact Jayn Steele, VP, Business Development for more information: 778-328-7282 or jayn@womensfinanciallearning.ca